



private wealth management  
APAC SUMMIT

a marcusevans event

## Private Wealth Management APAC Summit 2012

29-31 October 2012 | The Venetian® Macao Resort Hotel | Macao | China | [www.pwmsummit.com](http://www.pwmsummit.com)

monday 29 october		
10:00-12:00	Event Registration	Room*
11:45-12:45	Welcome Lunch	Room
12:45-13:00	<b>marcus evans</b> Welcome Address <b>Tuttie Affandi</b> , Executive Producer, <b>marcus evans</b>	Room
	Chairman's Opening Address Peter Hodgson, CEO, <b>MYER Family Office</b> , Australia	
13:00-13:45	Opening Keynote Presentation <b>Handling Conflicts and Fostering Continuity: Implementing Effective Governance to Promote Long-Term Success</b> Dr Rico Baumgartner, CEO, <b>Baumgartner Frey Family Office</b> , Switzerland	Room
13:45-14:45	Investment Leaders Forum <b>Raising Capital: Selecting the Best Strategic Partner to Manage Your Wealth</b> Moderator: Peter Hodgson, CEO, <b>MYER Family Office</b> , Australia Caroline Butler, CIO, UK Matthew Fleming, Director, <b>Fleming Family &amp; Partners</b> , UK Prasad M Kumar, Member, GMR Holdings Board, Executive Director, Group Corporate Development, <b>GMR Group</b> , India	Room
14:45-15:15	Networking Coffee Break	Room
15:15-17:15	<b>One-to-One Meetings</b>	Room
17:15-18:00	Parallel Sessions: Please Choose	
Option A	Masterclass <b>Investing in Humanity</b> Akhilesh Kamkolkar, Executive Director, <b>Orb Global Wealth Management</b> , Australia	Room
Option B	Masterclass <b>Moderating High-Growth Markets: Remodelling Your Strategies to Reap the Riches of New Investment Opportunities</b> David Whitten, Executive Chairman, Portfolio Manager, <b>90 West Global Natural Resources Fund</b> , Hong Kong	Room
18:00-18:45	Keynote Presentation <b>Quantifying the Impact: Recognising the Power of Social Enterprises</b> Edward Chin, MD, <b>MDE Hedge Centre</b> , Hong Kong Jenny Lo, Founder, <b>Ups A Daisy</b> , Hong Kong	Room
18:45-19:45	Keynote Presentation <b>Lessons from the Past: Prophesising the Prospects of Hedge Funds and Private Equity</b> <b>Dr Marc Faber</b> , International Investment Analyst & Entrepreneur	Room
19:45-20:15	Welcome Reception	Room
20:15	Welcome Dinner	Room



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tuesday 30 october		
07:30-08:30	Breakfast	Room
08:30-09:15	Keynote Presentation <b>Inflation vs Deflation: The Macroeconomics of Currency Market Disruptions</b> Christian Menegatti, MD, Research, <b>Roubini Global Economics</b> , USA	Room
09:15-10:00	Parallel Sessions: Please Choose	
Option A	Roundtable Discussion 1 <b>BLUEBAY ASSET MANAGEMENT</b>	Room
Option B	Roundtable Discussion 2 <b>EIM CAPITAL MANAGERS</b>	Room
Option C	Roundtable Discussion 3 <b>L &amp; S VENTURE CAPITAL GROUP</b>	Room
10:00-10:15	Networking Coffee Break	Room
10:15-12:15	One-to-One Meetings	Room
12:15-13:00	Case Study Presentation <b>TBC - KT ZMICO Securities Company Limited</b>	Room
13:00-14:00	Lunch	
14:00-15:00	Leading Economist Forum <b>Battling the Eurogeddon: Analysing the Shifting Economic Patterns of the Future</b> Moderator: Peter Hodgson, CEO, <b>MYER Family Office</b> , Australia Paul Bloxham, Chief Economist, <b>HSBC</b> , Australia Hal Boshier, Senior Underwriter, <b>MIGA</b> , <b>World Bank Group</b> , Hong Kong Christian Menegatti, MD, Research, <b>Roubini Global Economics</b> , USA	Room
15:00-15:45	Keynote Presentation <b>All Eyes on China: Analysing the Effect of the Euro Crisis Aftermath on China's Economic Landscape</b> Minsoo Lee, Senior Economist, <b>ADB</b> , China	Room
15:45-16:00	Networking Coffee Break	Room
16:00-18:00	One-to-One Meetings	Room
18:00-18:45	Keynote Presentation <b>SFO Insights: Implementing the Best Risk Control System Money Can Buy</b> Carol Pepper, CEO & Founder, <b>Pepper International</b> , USA	
18:45-19:45	Wealth Management Forum <b>Multiplying Your ROI: Formulating New Investment Strategies to Supercharge Your Portfolios</b> Moderator: Peter Hodgson, CEO, <b>MYER Family Office</b> , Australia Donald Choi, MD, <b>Nan Fung Development</b> , Hong Kong Anne Lee, Third Generation Member of a Textile Family Business & Investment Director, <b>Bowen Enterprises</b> , Singapore Mercedes Lopez-Vargas, Executive Director, <b>Lopez Group Foundation</b> , Philippines	Room
19:45	Evening Reception – Join us for a cocktail dinner to maximise informal networking opportunities!	Room



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wednesday 31 october		
08:00-09:00	Breakfast and hotel check-out	Room
09:00-09:45	Keynote Presentation <b>Passing of the Torch: Grooming the Gen-Y to Create a Stable Legacy</b> Richard Owens, Chairman, <b>ROI Group</b> , Australia	Room
09:45-10:30	Parallel Sessions: Please Choose	
Option A	Presentation <b>Classifying the Role of a 'Family Office' to Enhance Security, Independence and Diversification</b> Scott MacDonald, Executive Director, <b>IFOA</b> , Australia	Room
Option B	Presentation <b>The Seven Pearls of Financial Wisdom: A Woman's Guide to Enjoying Wealth and Power</b> Carol Pepper, CEO & Founder, <b>Pepper International</b> , USA	Room
10:30-10:45	Networking Coffee Break	Room
10:45-12:15	<b>One-to-One Meetings</b>	Room
12:15-13:00	Presentation <b>Accelerating Portfolio Optimisation with Diversified Alternative Products</b> Dr Steen Ehler, MD, <b>Ferguson Partners Family Office</b> , Switzerland	Room
13:00-13:45	Closing Keynote Presentation <b>Navigating the White Waters: Managing Families in Transition</b> Professor Joseph Fan, School of Accountancy & Department of Finance, Director, <b>Chinese University of Hong Kong (CUHK) &amp; Institute of Economics and Finance</b> , Hong Kong	Room
13:45-13:55	Chairman's Closing Comments Peter Hodgson, CEO, <b>MYER Family Office</b> , Australia	Room
13:55-14:00	Prize Draw – Hand in your evaluation form to qualify!	
14:00-15:00	Closing Lunch	Room